

HAP: The record date for receiving of share issued and right issue

On February 14, 2015, Hapaco Group Joint Stock Company announces the record date for receiving of share issued and right issue as follows:

- Stock symbol: HAP
 - Stock type: Common stock
 - Par value: VND10,000
 - Ex-right date: March 04, 2015
 - Record date: March 06, 2015
 - Purpose: receiving of share issued for increasing share capital from owner's equity
- Right issue

1. Receiving of share issued for increasing share capital from owner's equity:

- Volume expected to issue: 3,210,465 shares
- Exercise ratio: 10:01 (A shareholder owning 10 shares will receive 01 new share)
- Plan for fractional and undistributed shares: The volume of share issued will be rounded down. The fractional parts will be cancelled
- For example, if shareholder A owns 585 shares at the record date, he will receive: $(585/10 \times 1) = 58.5$ shares. However, because of rounding down, he will receive only 58 new shares.
- The number of share issued for increasing share capital from owner's equity will not be included in the issuance for increasing charter capital offered to existing shareholders approved in Resolution No.2/2014/NQ-HAP dated April 05, 2014 by the 2014 Annual General Meeting of Shareholders
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at head office of Hapaco Group Joint Stock Company.

2. Right issue:

- Offering volume: 16,052,326 shares
- Offering price: VND6,000/share

- Exercise ratio: 2:1 (Each shareholder owning 01 share will have 01 purchase right, and 02 rights will be able to buy to 01 new share)
- The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy will be offered to other investors at the price not less than the one offered to the existing shareholders.
- For example, if shareholder A owns 585 shares at the record date, he will receive: $(585/2*1) = 292.5$ shares. However, because of rounding down, he will receive only 292 new shares and 0.5 fractional share will be offered to other investors at the price not less than the one offered to the existing shareholders
- Transference principle: the right should be transferred only once.
- Transference period: from March 13, 2015 to March 25, 2015
- The additionally-issued shares are allowed to transfer.
- Time for registering and depositing money to purchase the shares: from March 13, 2015 to April 10, 2015.
- Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at head office of Hapaco Group Joint Stock Company.